

**2013 EVALUATION OF THE  
2006 - 2011  
HOUSING REQUIREMENTS AND  
MARKET ANALYSIS**



**2013 - 2018  
FALLON  
NAVAL AIR STATION  
NEVADA**

**MAY 2013**

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**FALLON NAVAL AIR STATION**

***PREPARED BY:***

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# 2013 EVALUATION OF THE 2006 - 2011 FALLON NAVAL AIR STATION HOUSING REQUIREMENTS AND MARKET ANALYSIS

This Evaluation is an update of the 2006 Housing Requirements and Market Analysis (HRMA) for Fallon Naval Air Station (NAS):

**Table 1. Full HRMA and Evaluation, 2006 and 2013**

Study	Published Date	Study Period	Family Housing Requirement	Unaccompanied Personnel Requirement
2006 HRMA	1/1/2006	2006 to 2011	193	141
2009 Evaluation	2/21/2011	2009 to 2014	177	67
2013 Evaluation	5/6/2013	2013 to 2018	173	223

This 2013 Evaluation determined the Total Military Family Housing Requirement at 173 and the Total Unaccompanied Personnel Housing Requirement at 223 for the projected year 2018 (Table 2).

**Table 2. Total Military Housing Requirement**

	2006 HRMA 2011	2009 Evaluation 2014	2013 Evaluation 2018
<b>AUTHORIZED MANPOWER</b>	<b>1,149</b>	<b>1,056</b>	<b>1,092</b>
<b>MILITARY FAMILIES</b>			
Military Families	737	685	625
Floor Housing Requirement	-	-	-
Private Sector Housing Shortfall	193	177	173
<b>Total Military Family Housing Requirement</b>	<b>193</b>	<b>180</b>	<b>173</b>
<b>MFH Inventory</b>	<b>230</b>	<b>230</b>	<b>230</b>
<b>Deficit/(Surplus) of MFH Assets</b>	<b>(37)</b>	<b>(50)</b>	<b>(57)</b>
<b>UNACCOMPANIED PERSONNEL</b>			
Unaccompanied Personnel	386	344	446
On-Base Requirement	103	25	163
Private Sector Shortfall	38	42	60
<b>Total Unaccompanied Housing Requirement</b>	<b>141</b>	<b>67</b>	<b>223</b>
<b>Unaccompanied Housing Capacity</b>	<b>-</b>	<b>215</b>	<b>233</b>
<b>Deficit/(Surplus) of Unaccompanied Housing Capacity</b>	<b>141</b>	<b>(148)</b>	<b>(10)</b>